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Define Financial Founder & CEO Taylor Schulte Receives 2015 Metro Movers Award
Financial Planning Entrepreneur Included in SD Metro's Prestigious List of San Diegans Making Outstanding Contributions to Their Professions



SAN DIEGO—Feb. 18, 2015—[Define Financial](#), a San Diego-based independent, commission-free firm, specializing in financial planning and wealth management, announced today that Founder and CEO Taylor Schulte, CFP® has received *SD Metro's* 2015 [Metro Movers](#) award for his contributions to the financial planning profession. Now in its tenth year, the award recognizes men and women in the San Diego community who have made outstanding contributions to their vocations and who are poised to add to their achievements in 2015.

"I am honored to receive the Metro Movers award and be part of this select group of San Diegans making a difference in their professions and in the community," said Schulte. "I started this company to provide objective, financial advice and help clients build a successful financial future, and I am thrilled to be recognized for my work."

The Metro Movers award is Schulte's second professional recognition in 2015, having received the 2015 Five Star Wealth Manager Award earlier this year.

Schulte founded Define Financial in June 2014, after working as a financial advisor at Morgan Stanley and launching the San Diego operations for Beverly Hills Wealth Management. He holds a Bachelor of Science degree in Business Management from the University of Arizona and an Executive Financial Planner Advanced Certificate from San Diego State University.

About Define Financial

Define Financial is a San Diego-based independent, commission-free boutique firm, specializing in financial planning and wealth management for individuals and small businesses. Founded in 2014 by CEO Taylor Schulte, CFP®, Define Financial provides objective, conflict-free advice, and prides itself on its progressive and forward-thinking culture and personal approach. Its comprehensive financial services portfolio includes investment, retirement, tax and college planning, charitable giving and insurance services. For more information, visit: www.definefinancial.com.

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